

Fresh Nomination / Change of Existing Nomination / Cancellation of Nomination / Opt Out



To be filled by all the holders

Application Details

In respect of the Units bearing Folio no.

First Holder :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	PAN :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Second Holder :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	PAN :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Third Holder :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	PAN :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

I/We, the above named unitholders in Mirae Asset Mutual Fund, do hereby nominate the person(s) more particularly described hereunder to receive the units held by my/our folio listed below in the event of my/our death and by cancelling the nomination(s) made by me/us previously in respect of the unit held by me/us in the indicated folio.

Particulars	Nominee 1	Nominee 2	Nominee 3
Nominee Name*			
Nominee Address*			
Relationship with the Applicant*			
Allocation*			
Nominee PAN (Gaurdian PAN to be Provided in case of Minor)*			
Identity number* (tick any one) <input type="checkbox"/> PAN <input type="checkbox"/> Driving License Number <input type="checkbox"/> Passport Number <input type="checkbox"/> Last 4 digits of Aadhar <input type="checkbox"/> Date of Birth(in case of Minor)			
Mobile Number*			
Email ID*			
In case if Nominee is a Minor			
Guardian Name			
Guardian's Relationship with the Minor (Attach Proof)	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Legal Guardian	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Legal Guardian	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Legal Guardian
Nominee/Guardian Signature			

*Mandatory Fields
Birth certificate proof to be attached in case of Minor

Nominee Name option to be printed on Statement of Account (Mandatory)

I/We want the details of my/our Nominee to be printed in the Statement of Holding / SOA, provided to me/us by the AMC/DP as follows; (Please tick as appropriate)

☐ Name of the Nominee(s) ☐ Nomination: Yes/No ^

^ If there is no option ticked, default will Nomination: Yes/No reflected in the statement of account.

Incase if you do not wish to nominate

☐ Declaration for opting-out of nomination

I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our MF Folio and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our MF Folio which may also include documents issued by Court or other such competent authority, based on the value of assets held in the MF Folio.

* If the account holder affixes thumb impression, instead of wet signature. Signature of two witness(es), along with name and address are required

	Name & Address	Signature
Witness 1		
Witness 2		

DECLARATION AND SIGNATURE

I / We have read the terms and conditions for nomination and hereby nominate the above nominee(s) to receive all the amounts to my / our credits in the event of my / our death. Signature of the nominee(s) acknowledging receipt of my / our credit will constitute full discharge of liabilities of Mirae Asset Mutual Fund.

Sole / First Unitholder Signature	Second Unitholder Signature	Third Unitholder Signature
-----------------------------------	-----------------------------	----------------------------

INSTRUCTIONS

- Nomination:
- The nomination can be made only by individuals applying for / holding units on their own behalf, singly or jointly.
 - Non-individuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family (HUF), holder of Power of Attorney cannot nominate. Similarly, nomination cannot be registered in folio's held in the name of the minor/s.
 - A minor can be nominated and in that event, the name and address of the guardian of the minor nominee shall be provided by the unit holder.
 - Nomination can be done in favour of the Central Government, State Government, a local authority, any person designated by virtue of his office or a religious or charitable trust.
 - A Non-Resident Indian(NRI) can be a Nominee subject to the exchange controls in force, from time to time.
 - Nomination in respect of the units stands rescinded upon (a) transfer of units and (ii) in the event where the death of the nominee precedes the death of the unit holder.
 - The signatories for this nomination form in joint folios / account, shall be the same as that of your joint folio. i.e.
 - 'Either or Survivor' Folios / Accounts - any one of the holders can sign.
 - 'First holder Folios / Accounts - only First Holder can sign.
 - 'Jointly' Folios / Accounts - both holders have to sign
 - Transfer of units in favour of a Nominee shall be valid discharge by the asset management company against the legal heirs.
 - The cancellation of nomination can be made only by those individuals who hold units on their own behalf, singly or jointly and who made the original nomination.
 - On cancellation of the nomination, the nomination shall stand rescinded and the asset management company shall not be under any obligation to transfer the units in favour of the Nominee.
 - Nomination can be made for maximum number of three nominees. In case of multiple nominees, the percentage of the allocation/share should be in whole numbers without any decimals making a total of 100%. In the event of the unit holder(s) not indicating the percentage of allocation/share for each of the nominees, the AMC, by invoking default option shall settle the claims equally amongst all the nominees.
 - If the mode of holding is single and the existing nomination (s) is cancelled without any further nomination, it shall be construed as a deemed consent of that investor for not having any nominee in the existing folio.
 - Nomination by a unitholder shall be applicable for investments in all schemes in the folio or account.
 - Every new nomination for a folio/ account will overwrite the existing nomination. Nomination will be subject to the provisions of the respective Scheme Information Document.
 - In case of investors opting to hold the units in demat form, the nomination details provided by the investor to the depository participant, will be applicable.
 - In order to receive the amount standing to the credit of the account, in the event of the death of the unitholder, the nominee (s) shall be obliged to furnish such documents as may be required by Mirae Asset AMC Limited, to its satisfaction.
 - Nomination section (Opt-In/ Opt-Out) shall be mandatory for all new folios which are opened by individual (Single/Joint Holding) and no new folios will be created without such details. The AMC has the discretion to reject the application in case the nomination section is incomplete or left blank.
 - You can make nomination or change nominee any number of times without any restriction.
 - Death of Nominee/s: In the event of the nominee(s) pre-deceasing the unitholder(s), the unitholder/s is/are advised to make a fresh nomination soon after the demise of the nominee. The nomination will automatically stand cancelled in the event of the nominee(s) pre-deceasing the unitholder(s). Upon demise of one of the nominees prior to the demise of the investor and if no change is made in the nomination, then the assets shall be distributed to the surviving nominees on pro rata basis upon demise of the investor. Any odd lot after division / fraction of %, shall be transferred to the first nominee mentioned in the nomination form.
 - Transmission aspects AMCs / DPs shall transmit the folio / account to the nominee(s) upon receipt of 1) copy of death certificate and 2) completion / updation of KYC of the nominee(s). The nominee is not required to provide affidavits, indemnities, undertakings, attestations or notarization.
- In case of a joint account / folio, for transmission to the surviving joint holder(s) by name deletion, the surviving joint holder(s) shall have the option to update residential address(es), mobile number(s), email address(es), bank account detail(s), annual income and nominee(s), either at the time of transmission or at a later date. The regulated entity cannot seek KYC documents from the surviving joint holder(s) at the time of transmission, unless it was sought earlier but not provided by the holder(s).
- Nominee(s) shall extend all possible co-operation to transfer the assets to the legal heir(s) of the deceased investor. In this regard, no dispute shall lie against the AMC / DP.
- In case of multiple nominees the assets shall be distributed pro-rata to the surviving nominees, as illustrated below. Any odd lot after division / fraction of %, shall be transferred to the first nominee mentioned in the nomination form.

% share as specified by investor at the time of nomination		% share to be appointed to surviving nominees upon demise of investor and nominee 'A'			
Nominee	% Share	Nominee	% initial share	% of A's share to be appointed	Total % share
A	60%	A	0	0	0
B	30%	B	30%	45%	75%
C	10%	C	10%	15%	25%
Total	100%	-	40%	60%	100%

ACKNOWLEDGMENT SLIP (to be filed in by the investor)



I/We here by Register/ Cancel/ Change Nominee in Folio No.

--	--	--	--	--	--	--	--	--	--

Stamp & Signature