## **REQUEST FOR CHANGE IN STATUS FROM MINOR TO MAJOR**





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A UNITHOLDER'S INFOR	MATION																																
Folio Number																					Τ	T				Τ	T	T	Т	T	T	Τ	T
Name of the Minor (As per t	he folio)			$\Box$	T	T															Ť	Ť	T			T	Ť	Ť	Ť	Ť	T	T	T
Date of Birth		D	D	М	M	Υ	Υ	Υ	Υ	P	AN										Ť												
Guardian's name in the fo	lio				T																Ť	1				Τ	Τ	Τ	Τ	Τ	Τ		Τ
Donor's name (if different from	m Guardian)				T																Ť	Ť	T			T	Ť	T	Ť	Ť	T	T	T
Scheme				Ħ																	Ť	Ť	T			T	Ť	Ť	Ť	Ť	Ť	Ť	T
Gender			M-	-Male	<del>-</del>			F-F	em	ale				T-Tr	rans	ger	nde	r															
Marital Status			Mo	arried	k			Un	mai	rried	b			Oth	hers	;																	
Citizenship			IN	- Ind	ian			Ot	hers	s - C	our	ntry															7	Со	unt	ry C	ode		
Residential Status			Re	side	nt In	divi	idud	al [	ı	Nor	n Re	side	nt In	ndiv	ridud	al [	F	ore	ign	No	atio	na	   [		Per	son	of !	Indi	an	Orig	jin		
Above named minor child for future transactions.	l has comple	etec	18	yea	rs of	ag	je. l	JTI N	MF is	s red	que	stec	d to 1	upo	date	the	e be	elov	/ de	etai	ils c	of th	ne i	mir	nor	who	o ho	as n	ow	bed	com	e m	ıajor
B PHOTO ID PROOF (PI	ease carry	the	or	igin	al fo	or v	eri	fico	atio	n)																							
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C BANK DETAILS																																	
C-1. Continue with exis	stina bank d	etai	ls				C-	2. C	Chai	nae	ba	nk c	letai	ils					C-3	. R	eai	ste	r fir	st t	ime	e bo	ank	det	ails				
	C-2. Change bank details  Existing Bank Details																_									ı Fol	io						
Name or the Bank																																	
Branch																																	
Account number															+																		
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IFSC Code (11 Character)																																	
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								-	Branch pincode													_											
For C-2																																	
Proof of existing bank	account (A	ny 1	1)		Can	cell	led	che	equ	e le	af		Bar	nk S	itate	eme	ent		P	assl	bo	ok											
Proof of bank a/c to b	e registered	d in t	the	folio	(An	y 1	) [		Car	nce	lled	che	eque	e le	af		Ва	nk S	Stat	em	nen	t		] P	assl	000	k						
For C-3																																	
Proof of bank a/c to b		l in t	the	folio	(An	y 1	)		Can	cell	ed (	che	que	lea	af		Bar	ık St	ate	me	ent			Pa	ssb	ook	(						
Proof of investment (A								10																									
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Any printed comn																		-															
(except Abridged	l Annual Rep	ort)										-					-			,													
Original receipt of Copy of bank pas												nd c	moi	unt	of t	ho s	ch	am.															
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Folio Nos.				7																													
from Mr./Mrs./Ms.																																	

Registrar: KFin Technologies Ltd., Unit: UTI Mutual Fund, Selenium Building, Tower – B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana 500032. Email: uti@kfintech.com

Stamp & Signature

D	UPDATE OF MOBILE AND EMAIL (MANDATORY)													
Mok No. <b>Mok</b>	STD Code Dependent Sibling Dependent Parents  STD Code Dependent Children Dependent Sibling Dependent Parents													
	A Guardian in case of a minor POA Custodian PMS													
Emc	iil ID (CAPITAL letters only)													
Emc	ill <b>ID provided pertains to</b> Self  Spouse  Dependent children  Dependent Sibling  Dependent Parents  A Guardian in case of a minor  POA  Custodian  PMS													
Е	FATCA & CRS INFORMATION													
	Additional KYC information (Please tick whichever is applicable)													
	Place & Country of Birth Nationality													
ant	Are you a tax resident of any other country other than india Yes No If Yes: Mandatroy to enclose FATCA / CRS Annexure													
oplic	Gross Annual Income Below 1 Lac 1-5 Lac 5-10 Lac 10-25 Lac >25 Lacs - 1 Crore >1 Crore													
1st Applicant	Occupation   Private Sector Service   Public Sector Service   Government Service   Business   Professional   Agriculturist     Retired   Home Maker   Student   Forex Dealer   Others													
	The applicant is a Politically Exposed Person Related to a Politically Exposed Person Neither (Not applicable)													
r	DECLARATION AND SIGNATURE OF UNIT HOLDER													
	I have read and understood the guidelines printed on the instructions and agree to abide by the same.													
	My signature has been attested by the Donor (Guardian Name)													
	Signature of the major  Attestation of the major's signature by the Donor / Guardian  OR													
F2	My Signature has been attested by the bank to be registered in the folio (Copy of any one of the below documents enclosed since the Donor is not available.  Passport Acknowledgement of KYC/ KRA IPV done by UFC official Death certificate of Donor incase of death of Donor Investment proof any one (Copy of Original Membership advice/ Unit certificate/ SoA issued at least 2 years prior to submission Copy or acknowledgement of original application Copy of bank passbook showing debit entry of investment in the scheme													
	<ul> <li>Any printed communication from UTI MF with folio number &amp; name of the investor issued at least 2 years prior to the date of submission (except Abridged Annual Report)</li> <li>Original receipt of renewal contribution paid for ULIP scheme.</li> </ul>													
	Attestation of the major's signature by the Bank (with seal of the bank branch, employee number, name and designation of the attesting officer with contact details email ID and Mobile No.)													
	INSTRUCTIONS													
1.	Please fill in the Form in CAPITAL LETTERS													
2.	Please carry the original documents of the copies you wish to submit towards the proof. The originals will be returned to you after verification across the counter.													
3.	The Child who has attained a majority is required to sign the request form and get his signature attested by either:													
	a). The donor/Guardian who has invested in the scheme in the name of the child.  OR													
	b). The bank official of the bank which is/ is to be registered in the folio with the seal and details of official attesting signature, name,													
4.	employee code and designation.  The Copy of ID Proof (Pan Copy/Aadhaar Card/Voter Identity Card/Photo Debit Card/Pass port copy /Photo ration card/Driving License/													
5.	Govt or Defence identification Card) of nominee is advisable.  In case you wish to register more than one bank account, please fill up Multiple Bank Account Registration Form.													
6.	On updating minor attainded majority status, Email ID, Bank account and KYC compliance details. Please visit our website www.utimf.com for transacting online.													
7.	Incase of any assistance, please contact nearest UTI Financial Centre.													
8.														
9.	The Registered holder can not be the guardian for Minor Nominee.  Nomination is the mandatory requirement form is available on web site - https://www.utimf.com/													

© Say **"Hi"** on 7208081230 © 1800 266 1230

For Existing Investors

Type ESOA to 5 60 70 90 to request for Statement of Account.

Type BAL<Folio no> to 5 60 70 90 to know your Folio Balance.



