Form for Change of Bank Account details



(Please read the guidelines and document requirement on the reverse of the form carefully.)
Please fill in the information below legibly in ENGLISH and in BLOCK LETTERS

V.I

To,																		
UTI Mutual Fund									Do	ate:) /	\vee	\bowtie	Υ	Υ	Υ	Υ
A. UNIT HOLDER'S INFORMATION	N:																	
1. Folio number :					1					\Box					1	1		
2. Name of the sole/first holder		ÌÌ	İİ	İİ		Ī	ĺ		Ì	ĪĪ	ĺ	1			ĺ	Ī	Ī	
3. Scheme/Plan/Option	UTI-	i i	Ti i	Ϊİ	İ	İ	i	Ϊİ	İ	ΪΪ	i	Ì			ĺ	İ	İ	
I/We wish to Change the Bank Ac	ount Detail:	s of 1 st Ho	older in m	ny/our	folio	as r	nentio	ned b	elow	:(To be	treat	ed a	s def	fault	ban	k ac	coun	
Existing Bank details New Bank details																		
Name of the Bank	$\overline{\Box}$	<u> </u>					T i								1			_
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Branch City		<u> </u>		<u> </u>	<u> </u>	l		 	<u> </u> 	<u> </u>				+	+	 		_
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								attach										
B. COPIES/ORIGINAL DOCUME	NTS REQU	IREMEN	TS (Any o	one - F	Pleas	e tic	k the	relevo	ınt b	ox)								
Old Bank Proof (for bank account currently registered in the folio)*																new b	ank folio)	
☐ Cancelled original/copy of cheque leaf**									1		10 5	,	913101	ou ii	11110	101107		
☐ Copy of Bank Pass Book or Bank Statement containing name and account number of unit holder								☐ Cancelled original/copy of cheque										
Letter from Bank stating the account	number and	name of t	the holder	's								Сору					r Bar	
☐ Any operative Bank Account Stateme																	ne an older'	
address of the Bank Account should document towards proof of the add																		count
□ SOA issued at least 2 years old under	r the same fo	olio having	g registere	d bank	accou	ınt d	etails p	orinted :	on th	e same	r	umb	er an	id na	me o	t the	holde	er/s
* In case the bank account is already cla	ed, a duly siç	gned and	stamped o	original	letter	fron	n such	bank o	n the	letterhe	ead of	bank	, con	firmi	ng clo	osure	of so	iid
** Cheque leaf with printed account nun	ber and nam	e of 1⁵ U	nit Holder	to be s	bmit	ted												
* Bank Statement copy should be verified	with original	by the U	FC and sh	ould co	ntain	sign	ature c	of the bo	ank o	fficial a	nd bar	nk sed	al as	authe	entico	ation		
C. OTHER DETAILS TO BE UPDA	TED																	
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regulations made there under) and demographic information with the																		
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DECLARATION AND SIGNATUR							PFR T	HF M	ODF	OF H	יח וט	NG						
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Sole/First Unit Holder Second Unit Holder										Third Unit Holder								
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UTI MUTUAL FUND - ACKNOW	LEDGEMEN	NT FOR	CHANG	E OF E	ANK	(AC	COL	INT D	ETAI	LS FO	RM (T	ОВ	E FIL	LED	BY	THE	INV	ESTO
Received, subject to verification, Form for Change in Bank Account Details.																		
Folio No :	_from Mr/	′ Mrs/ M:	s :							F	Receiving UFC/ Registrar's official stamp with date and signature							
Registrar: Karvy Computershare Po	t. Ltd , Unit: U Serilingan																	uda,

Guidelines

- 1. In order to protect the interest of the investors, following documents are requested for registration of Bank Details:
 - a. Proof of New Bank Account
 - b. Proof of Existing/Currently Registered Bank account

(Please refer Para B of the Form on the reverse)

- 2. Carry the original documents of the copies you wish to submit towards the proof. The original will be returned to you after verification, across the counter.
- 3. Fill in the Form in CAPITAL LETTERS.
- 4. Please inform us the change of Bank account details as and when necessitated and in any case at least 10 working days prior to contemplate.
- 5. Registration of Bank Details will be processed subject to verification of signature and receipt of all the required documents
- 6. In case you wish to register more than one bank account (up to 5), please fill up "Multiple Bank Account Registration Form".
- 7. In case of any assistance, please contact nearest UTI Financial Centre.

Checklist					
Ш	The form is complete in all respects.				
	The form is signed by the holders as per the holding basis.				
	Core Bank A/C No., MICR and IFSC code should be filled in accurately and legibly.				
	Copies of proofs as mentioned in the form are attached.				
	Passport copy for NRI Investors.				
	Status Confirmation. If change of account type from Savings to NRO / NRE or NRO to Savings.				
	Mobile No., Email and PAN details are provided (If not registered earlier).				
	In case of PAN updation, original PAN card copy provided along with the self attested PAN card copy for verification and immediate return.				







www.linkedin.com/company/uti-mf



For Existing Investors

Type ESOA to 5 60 70 90
to request for Statement of



Type BAL <Folio no> to 5 60 70 90 to know your Folio Balance.

Account.